



Heart of America Fellows Institute

of the American College of Trust and Estate Counsel

SPONSORSHIP OPPORTUNITIES INAUGURAL CLASS 2018-19

HEART OF AMERICA FELLOWS INSTITUTE

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The Heart of America Fellows Institute was created by ACTEC Fellows located in the states of Missouri, Kansas, Oklahoma, Arkansas, Iowa and Nebraska to develop the profession's future leaders in trust and estate law through a series of in-depth educational presentations led by outstanding subject matter experts in each field.

The Inaugural Class includes three, two-day sessions for professionals who have been nominated by an ACTEC Fellow and selected through a competitive application process. Sponsors have a unique opportunity to reach these aspiring members of the trust and estate profession.

Presenting Sponsors for the Inaugural Class of the Heart of America Fellows Institute will be selected for each of the six program days.

PRESENTING SPONSOR - \$5,000

Benefits

- 1) Up to four sponsor representatives may attend both program days for their sponsored session to mingle with class participants, instructors and ACTEC Fellows. In addition to the two day-long educational programs, sponsor representatives may attend a reception held on the Thursday evening of each session. *Total attendance, including participants, instructors and Fellows, is estimated at 40-45 per session.*
- 2) Logo recognition on all course materials (printed and electronic).
- 3) Logo recognition on HOAFellowsInstitute.org.
- 4) Opportunity to set up a table display for promotional materials

AVAILABLE SESSIONS

Session 1

Thursday, November 29 and Friday, November 30, 2018

Kansas City

- Estate Planning, including Asset Protection and Business Succession Planning
- Wealth Transfer Strategies, including Charitable Planning

Session 2

Thursday, February 28 and Friday, March 1, 2019

St. Louis

- Estate and Trust Administration
- Estate and Trust Litigation

Session 3

Thursday, May 2 and Friday, May 3, 2019

Oklahoma City

- Fiduciary Taxation; Generation-Skipping Transfer Tax
- Estate and Gift Tax Returns

RESERVE YOUR SPONSORSHIP TODAY!

For more information or to secure your sponsorship, **please contact Robert Kirkland at 816.792.8300.**