



SPONSORSHIP OPPORTUNITIES

CLASS II

2021

HEART OF AMERICA FELLOWS INSTITUTE

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The Heart of America Fellows Institute was created by ACTEC Fellows located in the states of Missouri, Kansas, Oklahoma, Arkansas, Iowa and Nebraska to develop the profession's future leaders in trust and estate law through a series of in-depth educational presentations led by outstanding subject matter experts in each field.

Class II includes three, two-day sessions for professionals who have been nominated by an ACTEC Fellow and selected through a competitive application process. Sponsors have a unique opportunity to reach these aspiring members of the trust and estate profession.

Presenting Sponsors for Class II of the Heart of America Fellows Institute will be selected for each of the three sessions.

PRESENTING SPONSOR - \$5,000

Benefits

- 1) Up to four sponsor representatives may attend both program days for their sponsored session to mingle with class participants, instructors and ACTEC Fellows. In addition to the two day-long educational programs, sponsor representatives may attend a reception held on the Thursday evening of each session. *Total attendance, including participants, instructors and Fellows, is estimated at 40-45 per session.*
- 2) Logo recognition on all course materials (printed and electronic)
- 3) Logo recognition on HOAFellowsInstitute.org
- 4) Opportunity to set up a table display for promotional materials

AVAILABLE SESSIONS

Session I

Thursday, August 26 and Friday, August 27, 2021

St. Louis

- Estate Planning, including Asset Protection and Business Succession Planning
- Wealth Transfer Strategies, including Charitable Planning

Session I

Thursday, October 21 and Friday, October 22, 2021

Tulsa

- Estate and Trust Administration
- Estate and Trust Litigation

Session III

Thursday, December 2 and Friday, December 3, 2021

Kansas City

- Fiduciary Taxation; Generation-Skipping Transfer Tax
- Estate and Gift Tax Returns

RESERVE YOUR SPONSORSHIP TODAY!

For more information or to secure your sponsorship, **please contact Robert Kirkland at 816.792.8300.**