

**DETAILED COURSE SCHEDULE – PROGRAM TWO
AUGUST 27, 2021**

ST. LOUIS

- 8-8:15 a.m. Introduction, **Doug Stanley**, Program Chair
- 8:15-9:15 a.m. Ethics, **John Challis**
- 9:15-10:05 a.m. Estate Planning and Reproductive Technology, **Rachel Pirner**
- 10:05-10:25 p.m. Break
- 10:25-11:15 p.m. Retirement Planning including the Secure Act, **Kathleen Sherby**
- 11:15 a.m.-12:05 p.m. Life Insurance, **Lawrence Brody**
- 12:05-1:15 p.m. Lunch with ACTEC Fellows, Program Sponsors
- 1:15-2:05 p.m. Charitable Planning (including CRTs), **Larry Katzenstein**
- 2:05-2:55 p.m. Strategic Planning for Businesses after 2020 Elections, **Steve Gorin**
- 2:55-3:10 p.m. Break
- 3:10-4 p.m. Estate Planning with Discounts, **Paul Morf**
- 4 p.m. Adjournment, **Doug Stanley**

Please note that attendance will be verified for each session.

Sincere thanks to our Session One Sponsors



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