

**DETAILED COURSE SCHEDULE – PROGRAM THREE  
OCTOBER 21, 2021, TULSA**

- 10-10:15 a.m. Welcome and Introduction, **Stacey D. Spivey**
- 10:15-11:15 a.m. Estate Planning for Blended Families, **Elaine Bucher**
- 11:15 a.m.-12:30 p.m. Dealing with Unique Assets – Business Interests, Digital Assets, Partnerships and Real Estate, **Jeff Myers**
- 12:30-1:45 p.m. Lunch with ACTEC Fellows, Program Sponsors
- 1:45-3 p.m. Probate and Trust Codes, Required Notices and Creditor Claims, **David English**
- 3-4:15 p.m. Representing Trustees and Executors and Managing Fiduciary Risk (Panel), **Susan Snyder and David Blickenstaff**
- 4:15-5:30 p.m. Trust Modification, Decanting, Disclaimers and Non-judicial Settlement Agreements, **LeAnn Drummond Ellis**
- 5:35 p.m. Adjournment, **Stacey D. Spivey**

*Please note that attendance will be verified for each session.*

**Sincere thanks to our Session II Sponsors**

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