

**DETAILED COURSE SCHEDULE – PROGRAM FOUR  
OCTOBER 22, 2021, TULSA**

- 8 a.m. Introduction, **Allison J. Cornwell**
- 8-9 a.m. Drafting and Strategy to Avoid Litigation, **Charles Redd**
- 9-10 a.m. Discovery and Expert Witnesses, **Robert Selsor**
- 10-10:20 a.m. Break
- 10:20-11:30 a.m. Change -Up to Fix-Up; Settling and Fixing Trust Disputes and Problems by Modification and Reformation, **Bradley Terebelo**
- 11:30 a.m.-12:45 p.m. Lunch with ACTEC Fellows, Program Sponsors
- 12:45-1:45 p.m. Jurisdiction, Venue, Service and Notice in Probate and Trust Proceedings, **Daniel Wheeler**
- 1:45-2:45 p.m. Alternative Dispute Resolution – Mediation and Arbitration (Panel), **Erin Donovan and Scott Martinsen**
- 2:45-3 p.m. Break
- 3-4 p.m. Will and Trust Contests and Litigation Overview, **John Rogers**
- 4 p.m. Adjournment, **Allison J. Cornwell**

*Please note that attendance will be verified for each session.*

**Sincere thanks to our Session II Sponsors**

**B  
BESSEMER  
TRUST**



**Investments. Planning. Lending.**

**Baumgarten Dowell Jones Wealth Management**

John Baumgarten  
Cory Dowell, CFP®

**Bonhams**



**W.H. FRAZIER & CO., INC.**  
BUSINESS VALUATIONS + EXPERT WITNESS